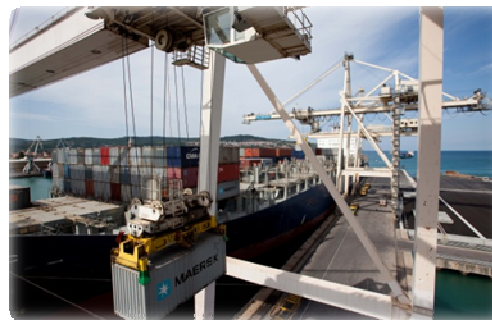




Growing Intermodal Traffic in CEEC Countries

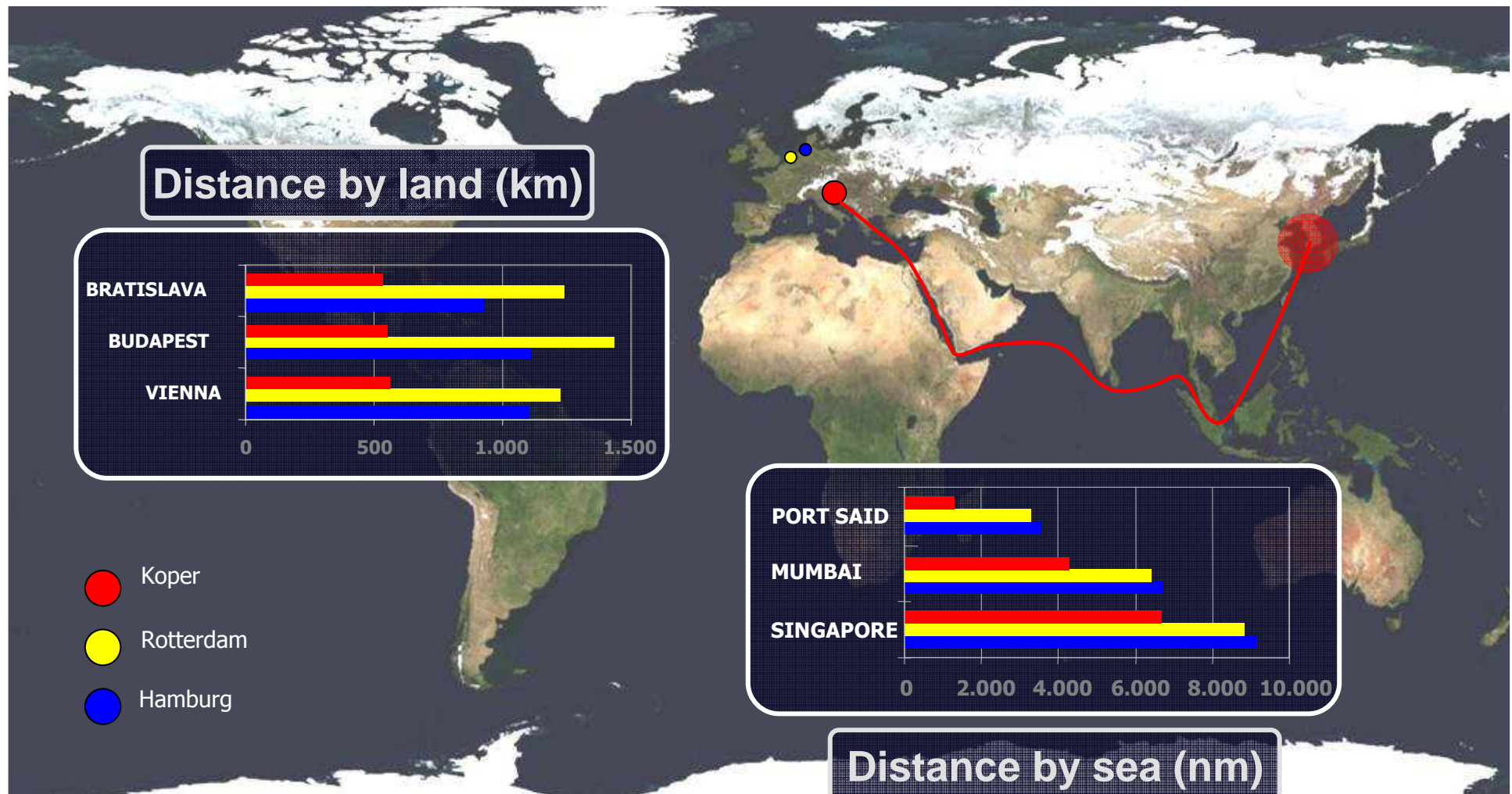
Mr. Marko Babič, Head of PC Container Terminal – Port of Koper



Port of Koper as a gateway for Central and South-Eastern Europe



The shortest way from Far East to the heart of Europe



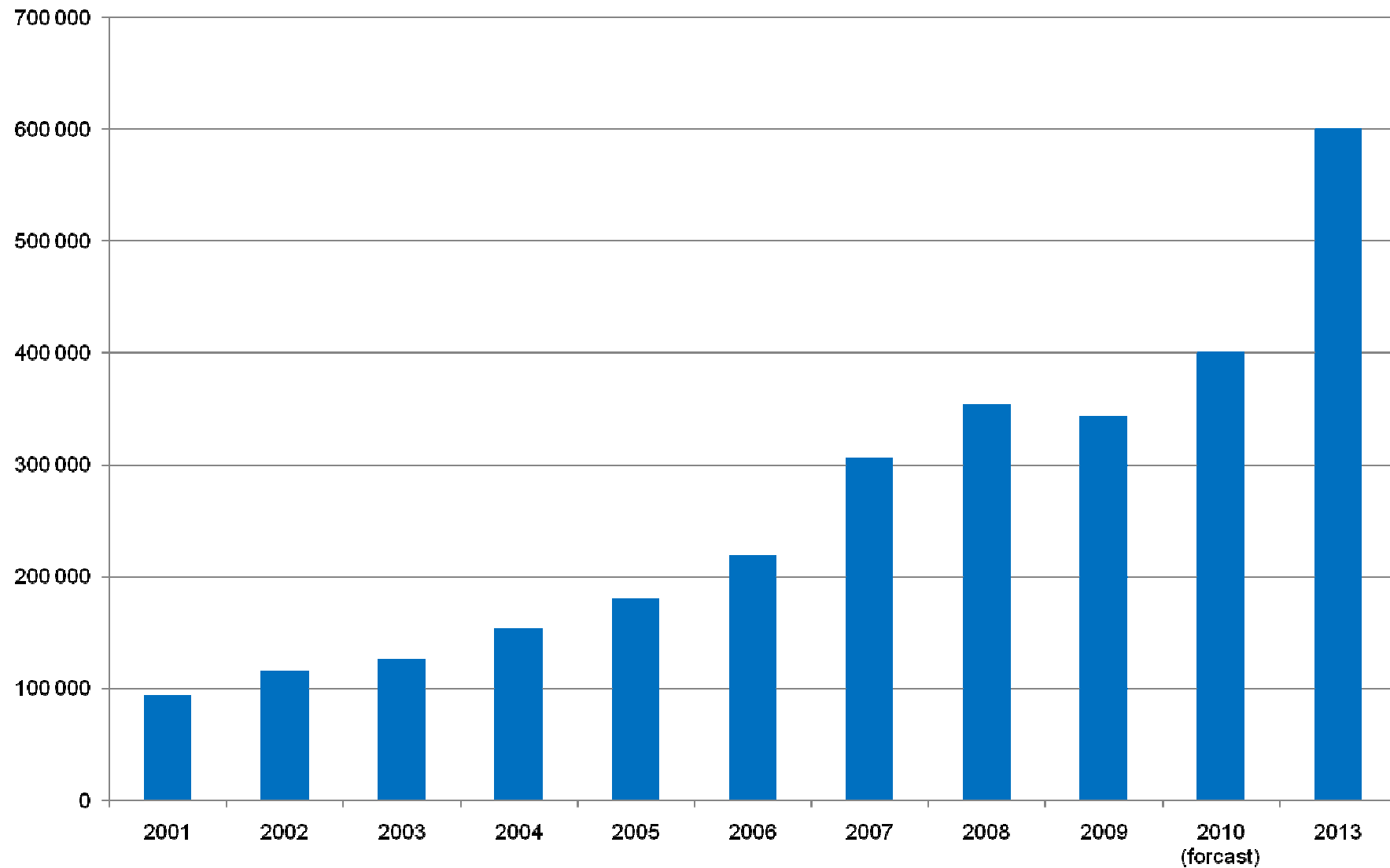
2000 Nm shorter route

Port of Koper Container terminal in brief

- **600.000 TEU capacity (today)**
- **up to 900.000 TEU planned capacity increase till 2013**
- **equipped with STS post-panamax size cranes for 10.000 TEU vessels**
- **Koper and Trieste ports together app. 1,5 million TEU capacity**
- **performance of Koper and Trieste port in 2009 app. 650.000 TEU**
- **estimated today's capacity to be reached in 5 to 6 years**



Container traffic (TEUs)



Excellent hinterland connections from Port of Koper

Container block trains from Koper

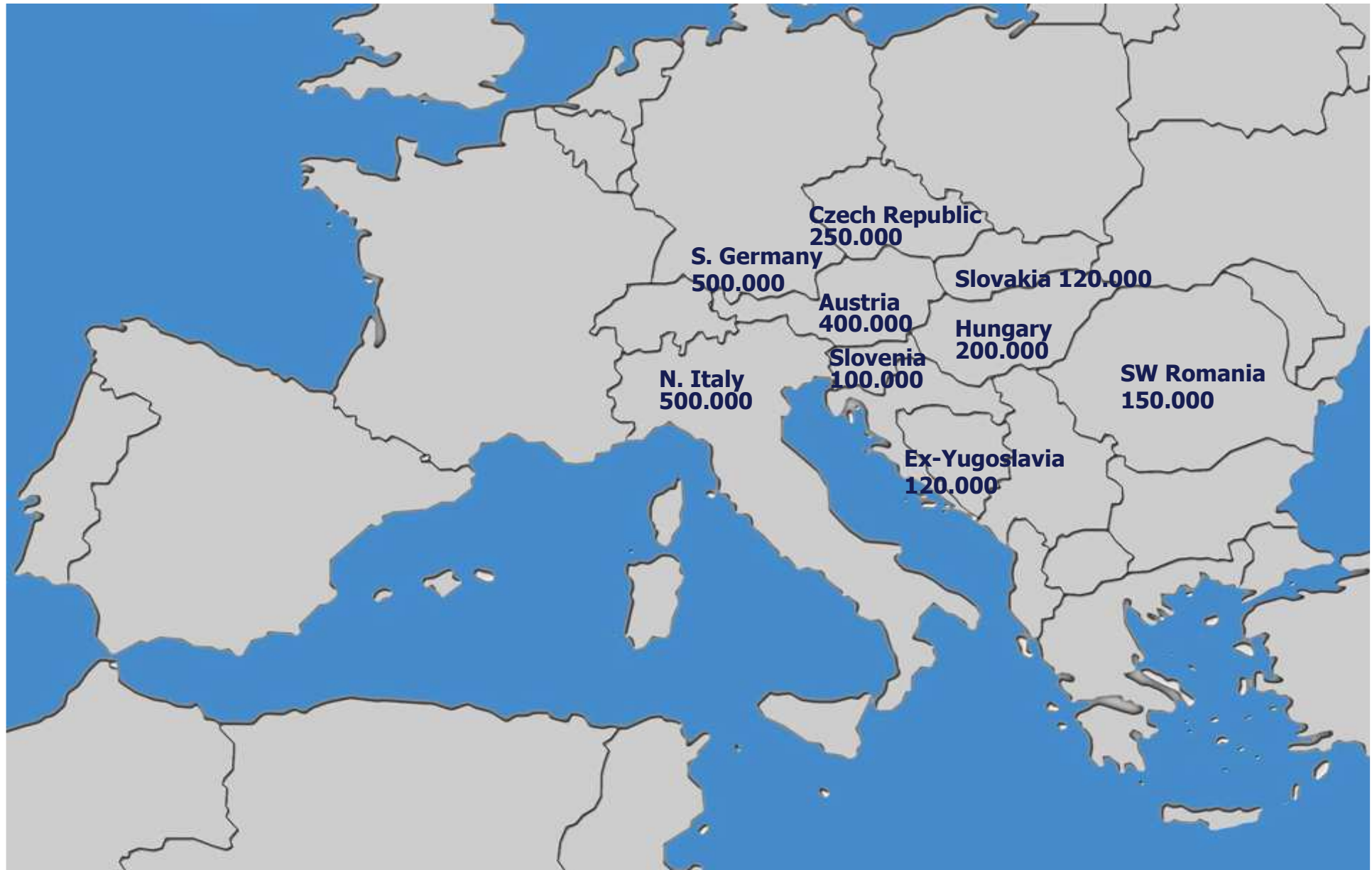
Destination from Port of Koper	Frequency
SLOVENIA (Ljubljana)	daily train
HUNGARY (Budapest)	up to 15 trains / week
SLOVAKIA (Bratislava, Žilina, Dunajska Streda)	up to 13 trains / week
AUSTRIA (Graz)	up to 6 trains / week
ROMANIA (Arad)	1 train / week
SERBIA (Belgrade)	2 trains / week
GERMANY (Muenchen)	3 trains / week

Munich, Vienna, Bratislava, Budapest, Belgrade reachable from Port of Koper:

- by road in **less than 12 hours**
- by rail in **less than 24 hours**

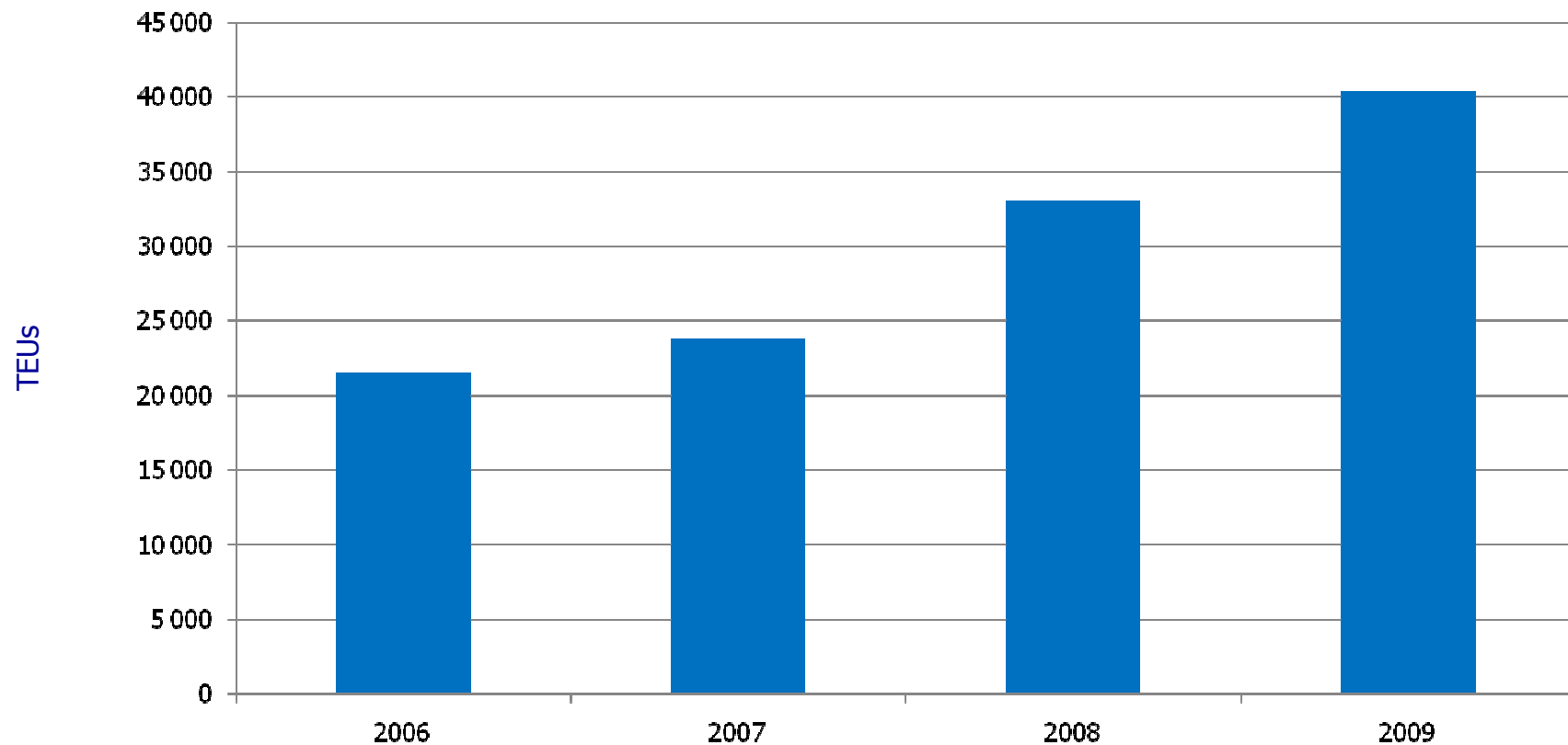
Ratio between rail/truck: 55% rail, 45% truck (2009).

Container traffic market potential (TEU)



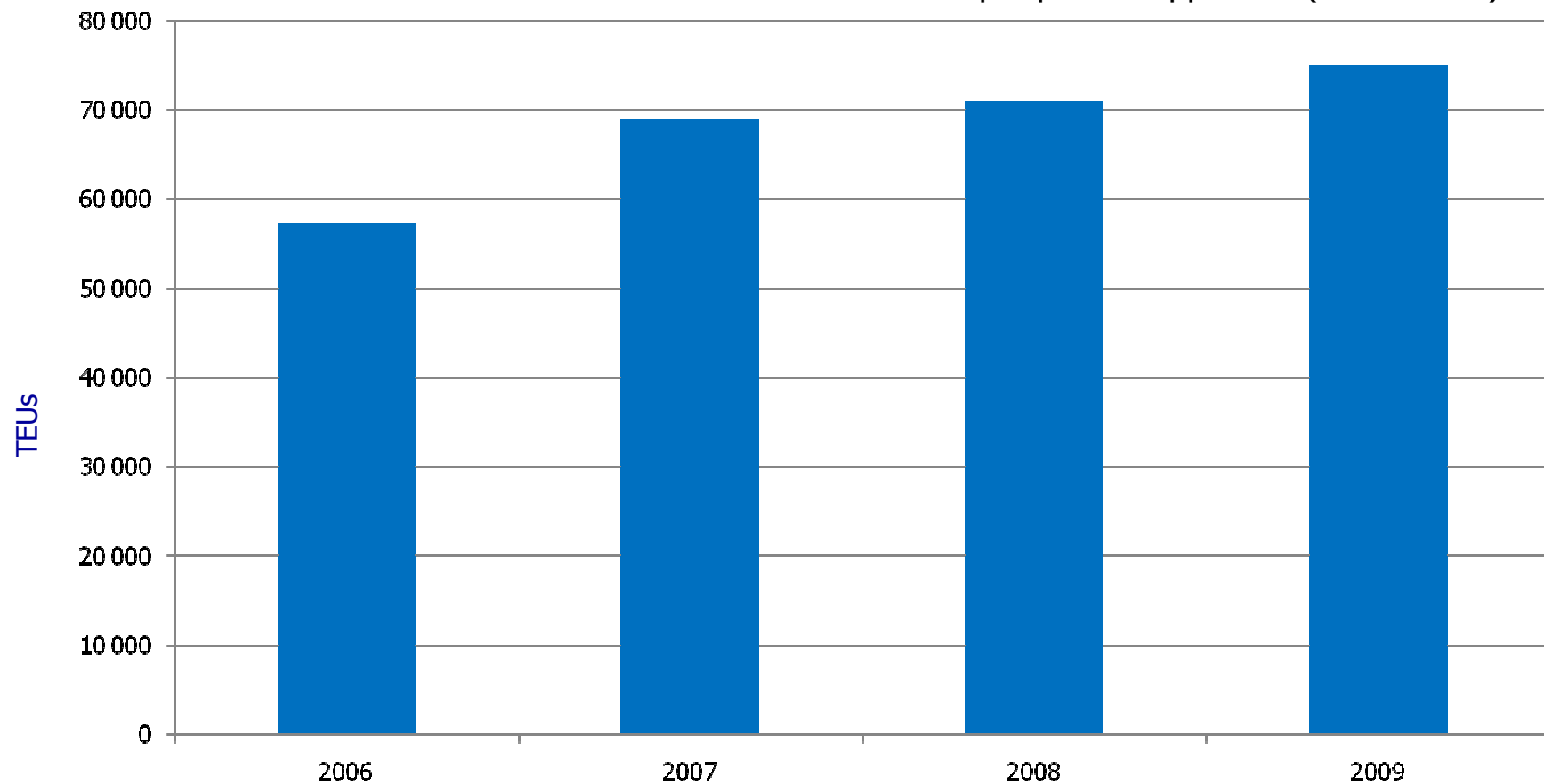
Austrian container traffic through Koper

Estimated market potential 400.000 TEU –
Port of Koper portion app. 10% (40.385 TEU)



Hungarian container traffic through Koper

Estimated market potential 160.000 TEU –
Port of Koper portion app. 47% (75.824 TEU)



The South (Adriatic) transport route

Advantages:

- Shorter sea voyages (↓ costs/TEU),
- short inland connections (↓ costs and transit times) ,
- good infrastructure (completed highway network, ongoing modernization of rail infrastructure – EU financed projects),

Challenges:

- modernization/investments timing?
- ports infrastructure Koper/Trieste/???





Thank you for your attention.

www.luka-kp.si