



INTERNATIONAL UNION  
OF RAILWAYS

*unity, solidarity, universality*

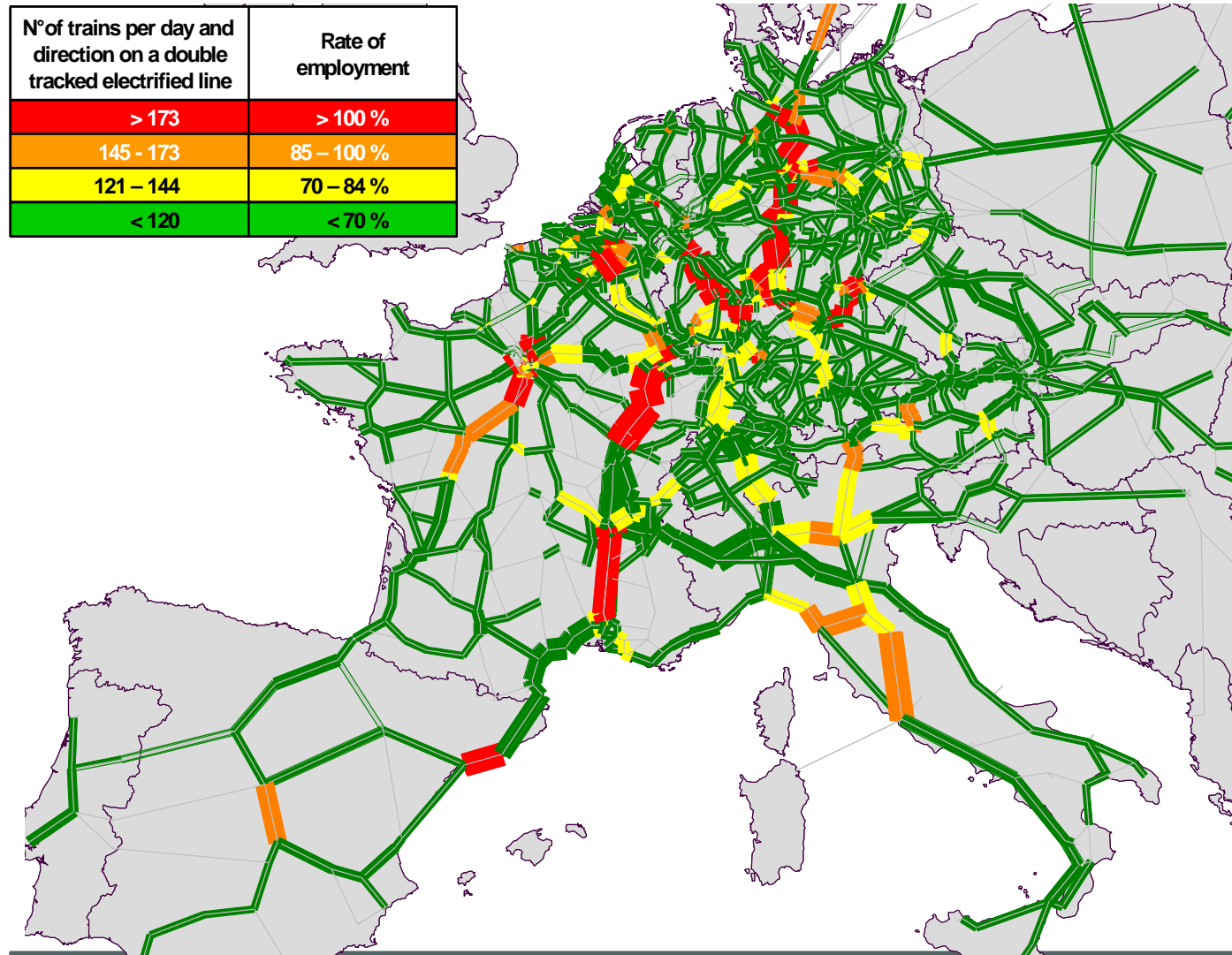
# GROWING INTERMODAL TRAFFIC IN CEEC COUNTRIES

VIENNA – 25 MARCH 2010

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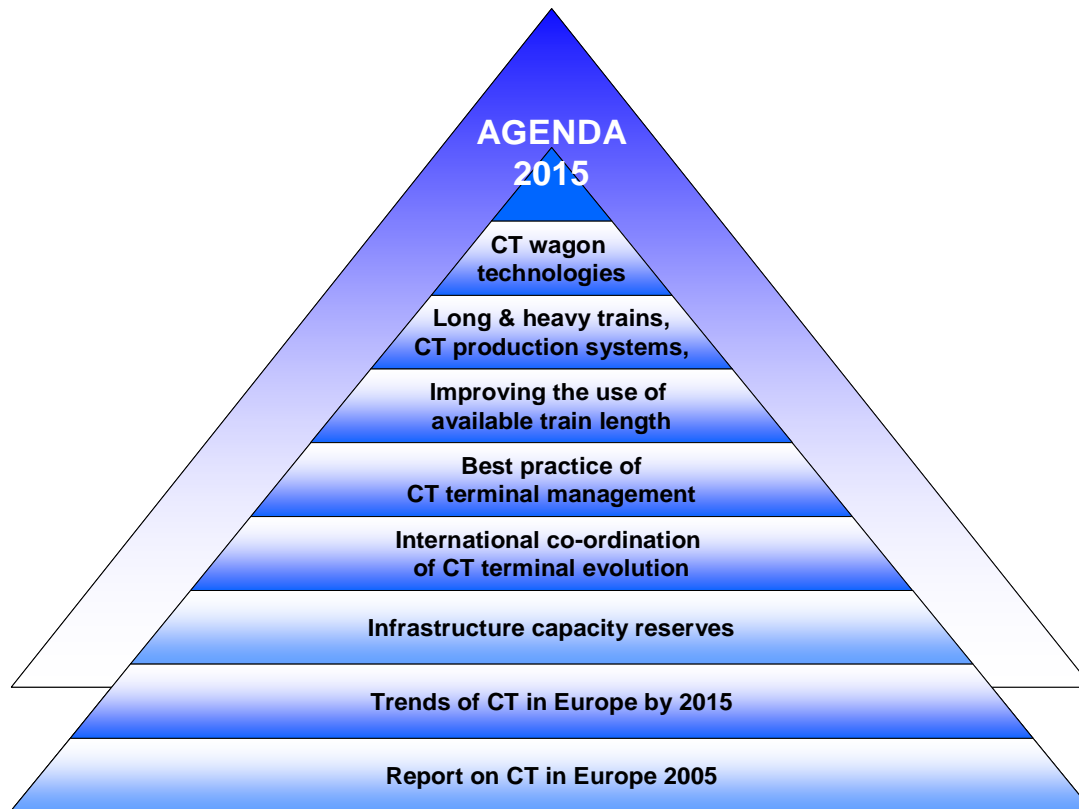
# UIC Capacity Study 2015

(all ongoing & planned investments implemented)



# DIOMIS – phased approach

## Diomis 1



## Diomis 2

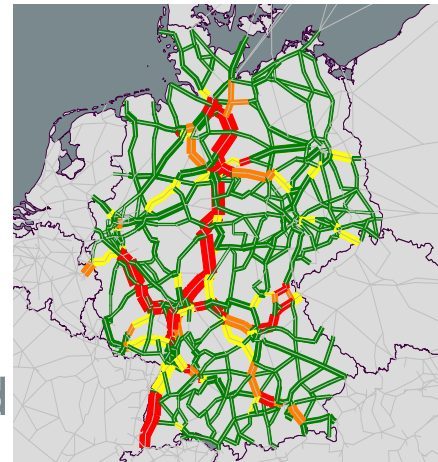
- Update report on CT
- Benchmark US-Europe (business models, IT systems, rolling stock management, financing models etc. )
- In depth study of CT in Central Europe
- Investigate the third parameter which constrains growth: the wagon

# Development of domestic CT in central Europe

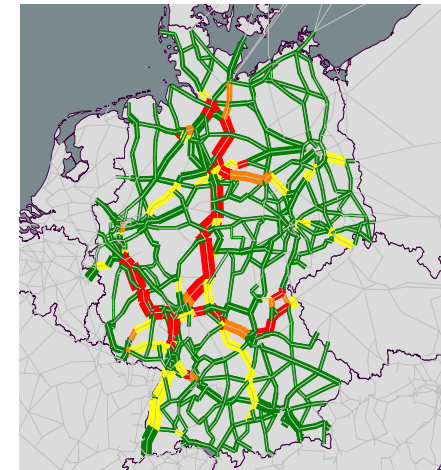
- Assessment of development of domestic CT by 2015  
in UIC corridors-related countries

✓ Austria  
✓ Belgium  
✓ France  
✓ Germany  
✓ Italy  
✓ Switzerland

before

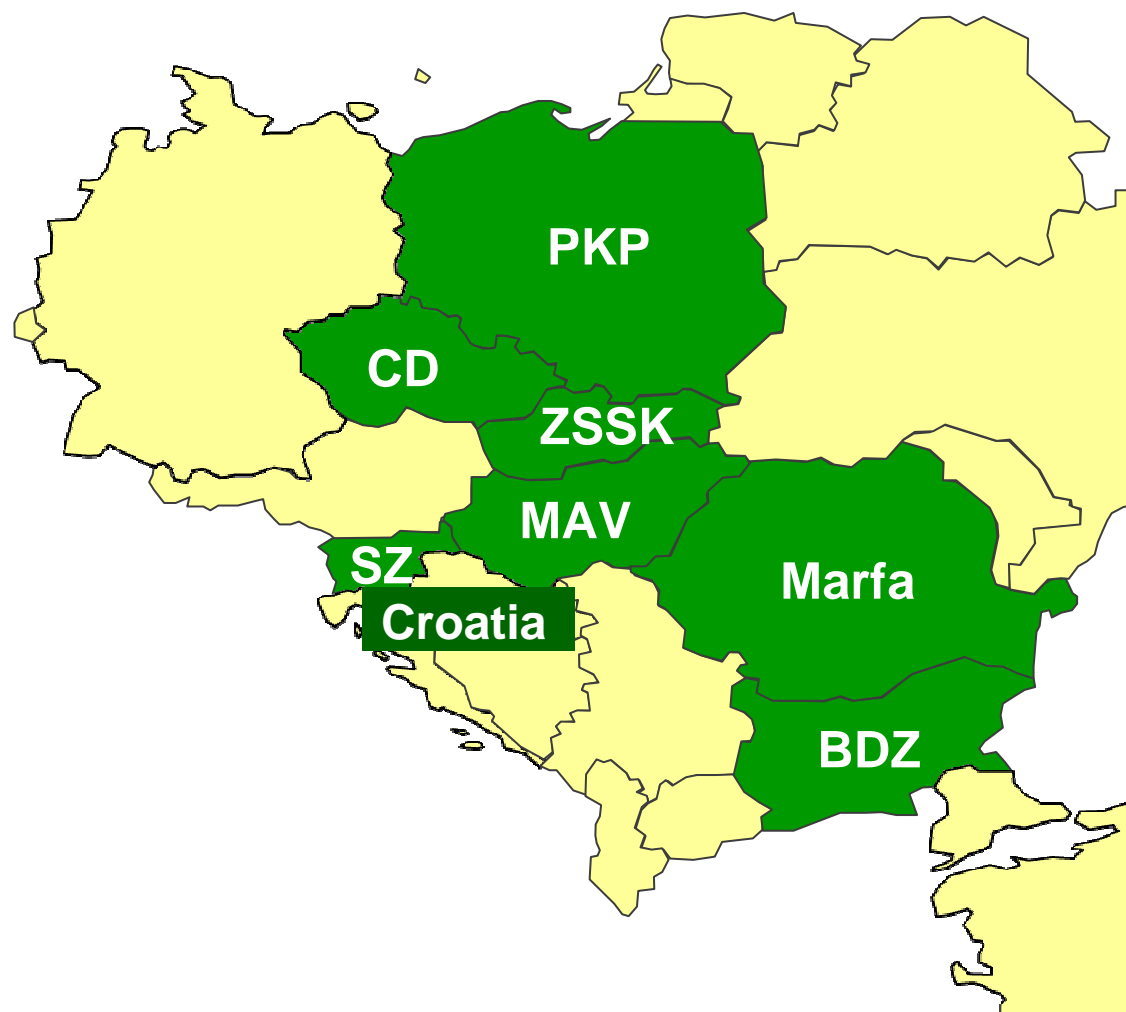


after



- Forecast of corridor-related volumes of domestic CT  
in selected countries
- Assessment of impact on rail infrastructure and  
CT terminal capacities

## DIOMIS 2: intermodal traffic in CEE countries



■ Assessment of development of combined transport by 2015/2020

■ Evaluation of threats to and requirements for CT growth

■ Elaboration of strategic development plan on CT

■ Impact assessment on rail infrastructure and CT terminal capacities

## DELIVERABLES: AGENDA 2015 and specific reports



[WWW.UIC.ORG/DIOMIS](http://WWW.UIC.ORG/DIOMIS)

# Combined rail/road transport in Europe 2007



■ To deliver evidence of the importance of the intermodal industry in Europe to economic and political stakeholders

■ To provide market data for the intermodal industry

■ To establish a time series on the evolution of the intermodal industry (2005 – 2007 - 2009)

- ✓ Description & explanation of the market
- ✓ Statistical data
- ✓ Evolution of market structure
  - ✓ Level of competition
  - ✓ Employment by the sector
  - ✓ Revenues from the sector
  - ✓ Etc.





# THANK YOU

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<http://www.uic.org>